

# TUFT & ARNOLD, PLLC

2109 COUNTY ROAD D EAST  
MAPLEWOOD, MN 55109-5444  
Office: (651) 771-0050 Fax: (651) 771-0850  
www.tuftarnoldlaw.com

## CONSERVATORSHIP QUESTIONNAIRE

---

### INFORMATION ABOUT CONSERVATOR

What is your full name, address, and telephone number?

---

What is your age and date of birth?

---

What is your occupation and name and address of your employer?

---

### INFORMATION ABOUT CONSERVATEE

What is the conservatee's full name, present address and phone number?

---

What is the conservatee's age and date of birth?

---

List the names and addresses of conservatee's kindred:

Relationship

Name

Addresss



Describe conservatee's behavior supporting the allegation that he/she has demonstrated behavioral deficits showing an inability to manage his/her estate.

---

---

---

---

---

---

---

---

---

---

---

---

Describe any public benefits the conservatee is receiving, such as Medical Assistance, Social Security Income, etc., and the amount of such benefit(s).

---

---

---

---

Describe any real property he/she may own.

---

---

---

---

---

---

---

---

---

---

What is the estimated value of household goods? \_\_\_\_\_

What is the estimated value of clothing? \_\_\_\_\_

What is the estimated value of other personal property? \_\_\_\_\_

What is the estimated value of financial assets other than those you have already shown me?

\_\_\_\_\_

Describe any debts of which you are aware other than rent, the home health aid, and the telephone?

---

---

---

What is the name, address and telephone number of conservatee's treating physician?

---